



TEXAS WOMAN'S
UNIVERSITY™

DATE ISSUED: 04/16
FLSA: Exempt
PTO: VCS

JOB DESCRIPTION

TITLE

Senior Associate Controller

JOB SUMMARY

Performs highly responsible professional work in the area of accounting control and reporting. Provides professional support to the Associate Vice President for Finance, Controller & Treasury. Responsibilities include the application of accounting principles and methods in the issuance of reports, maintenance of varied records, and the assembly and analysis of financial data. Duties encompass supervision of the financial reporting function and other functional areas as delegated by the Associate Vice President for Finance- Controller & Treasury. Work is performed under the direction of the Associate Vice President for Finance, Controller & Treasury and performance evaluation is based upon completion of assignments and results obtained. The performance evaluation is conducted through the performance evaluation system and in accordance with the University Policies & Procedures.

ORGANIZATIONAL RELATIONSHIPS

Reports to: Associate Vice President for Finance, Controller & Treasury

Supervises: Manager of Accounting, Accountant IV, Accountant III, and Accountant II

ESSENTIAL DUTIES - May include, but not limited to the following:

- Monitors reporting requirements and supervises preparation of various financial reports required by state and federal regulations.
- Prepares quarterly Interim Financial Reports that are presented to the Board of Regents.
- Supervises the preparation of the annual financial report.
- Supervises and reviews monthly reconciliations for USAS accounts
- Supervises reconciliation of balance sheet accounts.
- Prepares all required federal and state tax reports (UBIT, sales tax, etc).
- Makes and/or provides instructions to staff for making correcting and adjusting entries on all accounts.
- Actively participates in formulation of procedures and operating policies as assigned.
- Leads preparation of adhoc reports as requested for accounting and administrative use.

- Supervises maintenance of records for banking and investment portfolio.
- Leads functional analysis related to upgrades and development of computerized accounting systems.
- Supervises work on ABEST/USAS reconciliations.
- Interviews, hires and evaluates personnel within functional area.
- Coordinates and conducts training for staff.
- Responsible for establishing job standards for subordinate staff and effectively evaluating staff under charge. The performance evaluation is conducted through the performance evaluation system and in accordance with the University Policies & Procedures.

ADDITIONAL DUTIES

- Performs other duties as requested.

EDUCATION

Bachelor's degree in Accounting, Finance or a related field. Preference for graduate degree or courseware. CPA or CMA required.

EXPERIENCE

Five or more years of progressively responsible work experience in accounting, preferably in a Texas higher education institution.

REQUIREMENT

Regular and reliable attendance at the University during regular scheduled days and work hours is an essential function of this position.

KNOWLEDGE, SKILLS, AND ABILITIES - The following are essential:

- Thorough knowledge of generally accepted accounting principles and methods, preferably with an emphasis in college or university accounting.
- Working Knowledge of computer applications and information systems utilized in accounting operations.
- Ability to analyze accounting systems for proper controls and reporting capabilities.
- Ability to prepare highly complex and detailed financial reports.
- Ability to plan and organize work schedules.
- Skill in developing and maintaining effective working relationships with peers and subordinates.
- Strong customer service orientation for provision of accounting services.

- Ability to analyze and update established policies and procedures.
- Ability to communicate effectively both orally and in writing.
- Ability to evaluate, organize and delegate work to maximize efficiency and resources.
- Ability to coordinate work with other employees, providing direct instruction or supervision as assigned.
- Ability to organize work effectively, conceptualize and prioritize objectives and exercise independent judgment based on an understanding of organizational policies and activities.
- Ability to establish and maintain effective work relationships with students, faculty, staff, and the public.
- Ability to communicate effectively orally, by phone, in person, and in writing.
- Ability to represent the department and University in a friendly, courteous, and professional manner.
- Ability to respond to emergency situations in a timely manner.
- Ability to use a personal computer and other office equipment, including university related software and email.

PHYSICAL DEMANDS

The physical demands described in the Essential Duties and below are representative of those that must be met by an employee to successfully perform the essential duties of this job. Reasonable accommodations may be made to enable individuals with disabilities to perform the essential duties.

The employee may be required to travel.

WORK ENVIRONMENT

All employees are responsible for maintaining an environment that is free from discrimination, intimidation, harassment, including sexual harassment. Work is normally performed in a typical interior work environment.

SAFETY

TWU promotes a safe working environment. Employees are responsible for completing assigned tasks safely and efficiently, and supervisors are responsible for creating and maintaining a safe work environment. Employees must report any unsafe work conditions or practices, as well as any near-miss incidents, to their supervisor and Risk Management. Supervisors and employees should ensure that injury/accident reports are submitted to the Office of Human Resources and Risk Management within 24 hours of the incident.

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The job description does not constitute an employment agreement between the employer and employee and is subject to change by the employer as the needs of the employer and requirements of the job change.

Employee Signature: _____ **Date:** _____

Employee Printed Name: _____

Texas Woman’s University strives to provide an educational environment that affirms the rights and dignity of each individual, fosters diversity, and encourages a respect for the differences among persons. Discrimination or harassment of any kind is considered inappropriate.

Texas Woman’s University is committed to equal opportunity in employment and education and does not discriminate on the basis of race, color, religion, gender, sex, sexual orientation, ethnic origin, age, veteran’s status, or against qualified disabled persons.

All positions at Texas Woman’s University are deemed security sensitive requiring background checks.